

# PHOENIX COMMUNITY DEVELOPMENT & INVESTMENT CORPORATION

## Proposed Project Form - New Markets Tax Credits

If you would like additional consideration to determine whether your project or business could qualify for NMTC financing, please complete the information below. This does not constitute a commitment by PCDIC or your company.

Name: \_\_\_\_\_ Telephone: \_\_\_\_\_

Company: \_\_\_\_\_ E-Mail: \_\_\_\_\_

Address: \_\_\_\_\_

Project/Business Name: \_\_\_\_\_

Proposed Project or Business Address: \_\_\_\_\_

Project or Business Description: \_\_\_\_\_

Total square footage of each use, such as retail, office, etc. \_\_\_\_\_

New construction or rehab. If rehab, any historic elements. \_\_\_\_\_

Types of use, and any preleasing commitments. Approximate number of people to be employed at site.

Anticipated Start of Project: \_\_\_\_\_

If project/business is already in existence, how many years in operation? \_\_\_\_\_

Is Project/Business Anticipated Financial Needs: \$ \_\_\_\_\_

Fully Financed? Y N Owner Equity: \$ \_\_\_\_\_

Lender Commitments: \$ \_\_\_\_\_

Please describe rates & terms below.

Other: \$ \_\_\_\_\_

Why are you or your company interested in NMTC financing?

Please describe how our program will help your business or project. \_\_\_\_\_

Comments/Questions: \_\_\_\_\_

Would you like a follow-up appointment? Y N

**Contact Information: Roberto Franco or Lynda Dodd at 602/262-5040**

For PCDIC Use Only

Census Tract #: \_\_\_\_\_ LIC? Y N

Business Activity Permitted by CDFI/IRS? Y N